

WAYS TO GIVE

St. Mary's Home for Disabled Children is a 501(c)(3) nonprofit organization formed in 1944 and specializing in the residential care of children with disabilities. Gifts to St. Mary's Home are tax-deductible to the extent allowed by law. Funds raised during The Campaign for St. Mary's Home will be used to construct a 12-bed facility to care for adults with severe disabilities, as well as for endowment and annual funds.

Your gift to St. Mary's campaign demonstrates in the strongest possible way your support of this new level of care for adults with intellectual and physical disabilities. By making a financial contribution, you help confirm St. Mary's position as one of Virginia's essential institutions, while at the same time enjoying potential tax benefits.

Outright Gifts and Pledges

Your gift of cash makes the most immediate impact on plans for the Adult Home and allows you to receive full tax benefits to the extent allowed by law. We encourage you also to consider a multi-year pledge to maximize the power of your gift. Most pledges are for a three-year term, but, depending on the size of the gift, other terms can be arranged.

Gifts of Securities

Making a gift of appreciated securities can sometimes provide larger tax benefits. By donating appreciated securities, you may claim the current market value of the shares as the gift amount and thereby avoid capital gains taxes.

Challenge Gifts

Donors wishing to increase the impact of their individual gift should consider making a Challenge Gift. Challenge Gifts require a matching component from other donors, thereby generating two or three times the amount of the original gift. These types of gifts provide visibility to the original donor, and allow matching donors to help generate increased support. Donors interested in making a Challenge Gift are encouraged to contact the St. Mary's Development Department for additional information.

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The Guardian Society

The Guardian Society recognizes individuals who support St. Mary's Home with planned gifts. The array of available alternative gift instruments provides appealing options for donors making significant gifts that benefit their love of St. Mary's Home and their beneficiaries. If you are interested in learning more about the gift options listed below, and other alternatives, please contact the St. Mary's Development Department and consult with your attorney and financial advisors.

Gifts of Life Insurance

A donor may name St. Mary's Home as the owner and beneficiary of an existing or new life insurance policy and make gifts to St. Mary's equal to the annual premiums, which are tax deductible in the year in which they are paid. When the policy matures, St. Mary's applies the insurance proceeds to a program that is designated at the time the gift is made.

Gifts of Real Estate

A donor may donate a home, commercial, or investment property to St. Mary's Home. Usually, the Home will sell the property and use the proceeds of the sale for construction and programs. Donors receive a charitable income tax deduction for the fair market value of the property and avoid capital gains.

Charitable Gift Annuities

A donor may make a gift of cash, securities, or appreciated property to St. Mary's to be placed in an annuity account. St. Mary's pays the donor, and up to one additional annuitant, a fixed quarterly payment for the remainder of the annuitants' lives or for a shorter donor-specified period of years. When the annuity terminates, the corpus passes to St. Mary's Home to be used as designated by the donor at its inception.

Deferred Charitable Gift Annuities

A donor makes a gift of cash, securities, or appreciated property to St. Mary's. These funds are placed in a Deferred Charitable Gift Annuity account. At a later date, specified by the donor, St. Mary's pays the donor, and up to one additional annuitant, a fixed quarterly payment for the remainder of the annuitants' lives. When the annuity terminates, the corpus passes to St. Mary's Home to be used as designated by the donor at its inception.

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Charitable Reminder Unitrusts

A gift of cash, securities, or appreciated property to St. Mary's Home is placed into a trust. The trust generates quarterly payments, based on a percentage of the corpus of the trust, to the donor or to beneficiaries designated by the donor. When the trust matures, the corpus of the trust passes to St. Mary's Home to be used as designated by the donor at its inception.

Bequests

Through a will or revocable trust, individuals may direct a specific amount or percentage of the remainder of one's estate to be given to St. Mary's Home upon the donor's death. Upon receipt of the bequest proceeds, St. Mary's will direct the gift for purposes as directed by the donor.

Matching Gifts

Many employers match their employees' charitable giving. If your employer does, please ask your HR department for the appropriate forms and we'll help you increase the impact of your contribution.

Foundation Gifts

St. Mary's Home welcomes grant awards from personal, corporate, private and public foundations.

Shared Gifts

Shared gifts allow donors to pool their resources and make a larger gift than they might make individually. Typically given in exchange for naming recognition, Shared Gifts provide prominent recognition to the donors.

Naming Opportunities

If you wish to make a substantial gift to support St. Mary's Home, please consider the opportunity to name a feature of the Home or endowment after family or loved ones. Naming opportunities provide maximum visibility and recognition of your support. Please ask for more details.